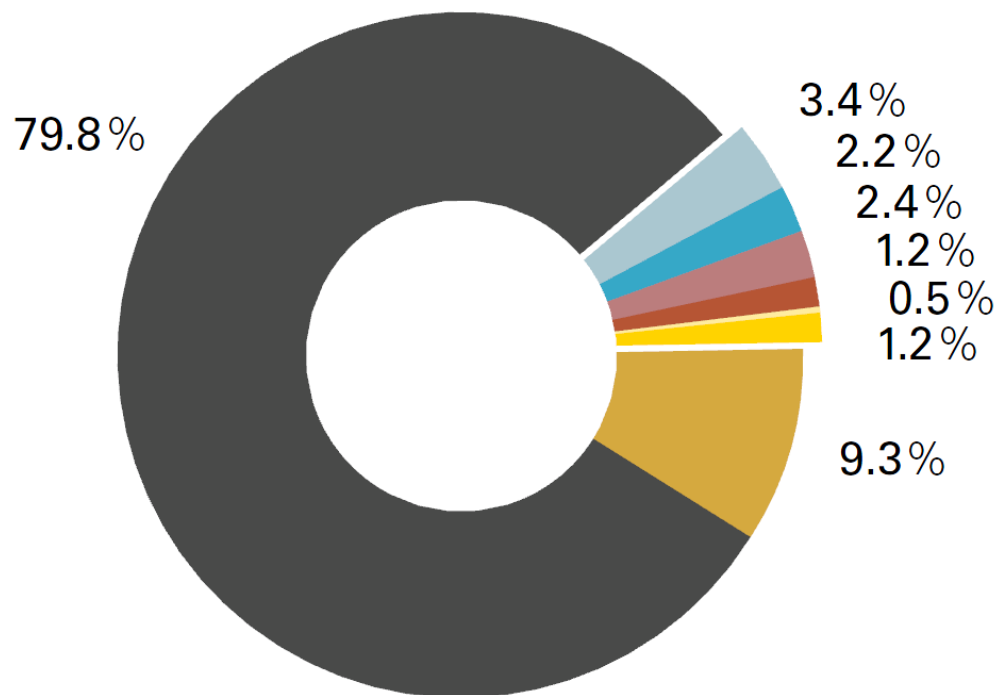
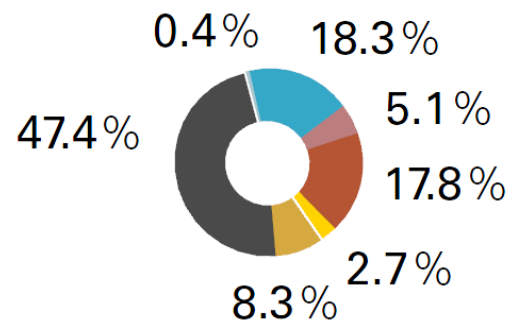


Global energy reserves and resources: no future without coal

**resources:
18 156 billion tonnes**



**reserves:
1 346 billion tonnes**



**total energy production:
16.9 billion tonnes**



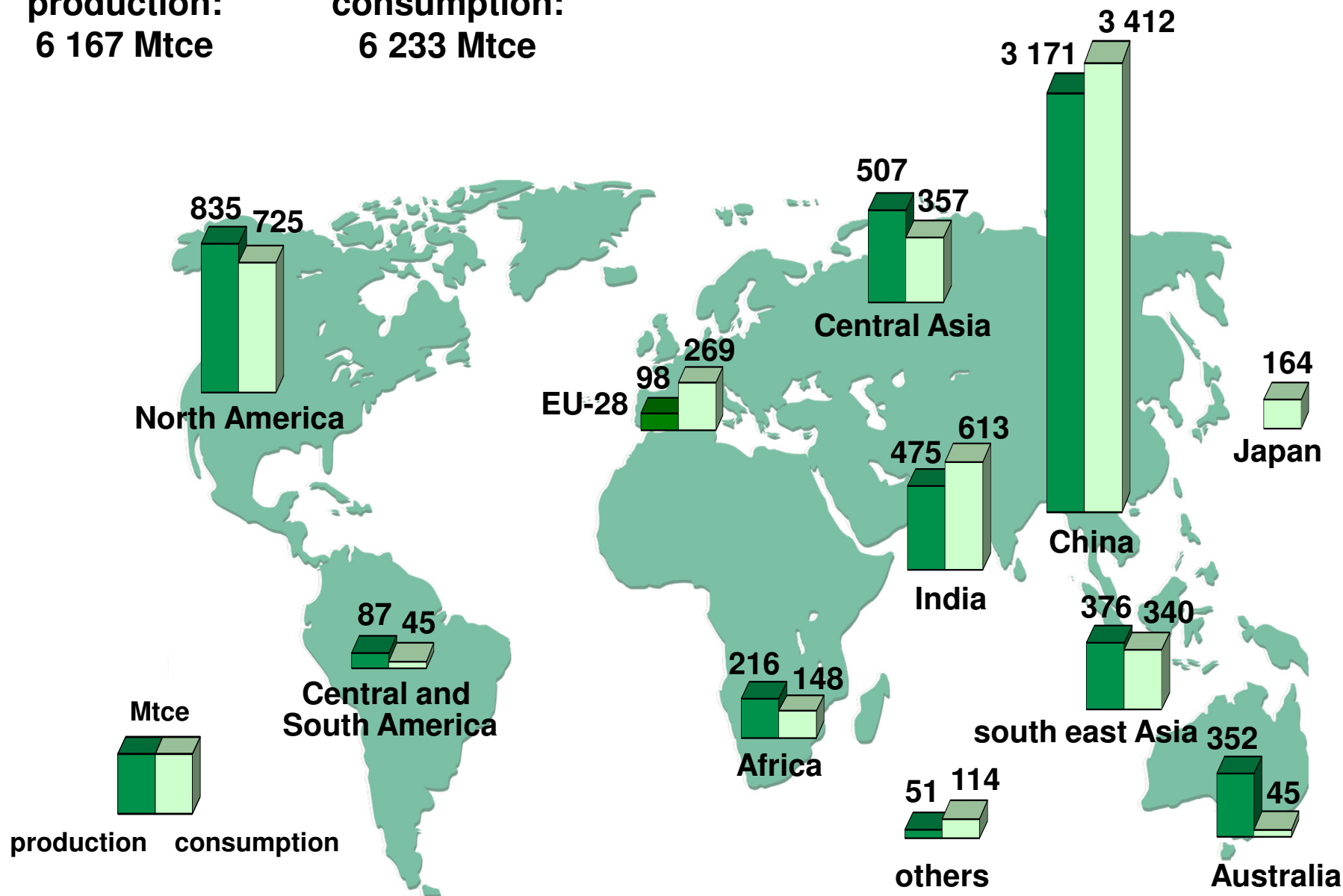
- Hard coal
- Lignite
- Uranium
- Thorium
- Oil
- Unconv. oil
- Natural gas
- Unconv. gas

Source: Euracoal 2013, BGR 2013

World coal production and consumption 2013

production:
6 167 Mtce

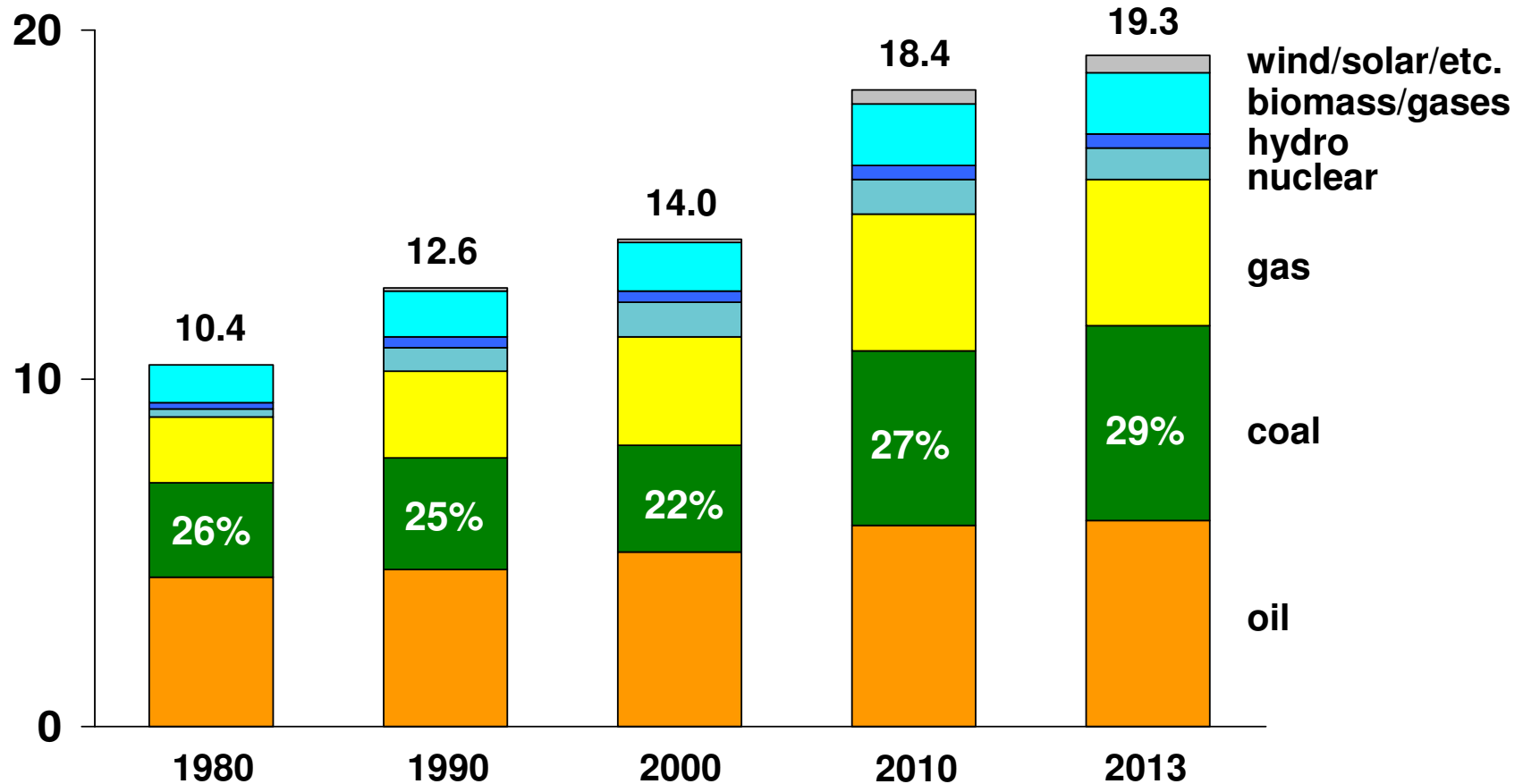
consumption:
6 233 Mtce



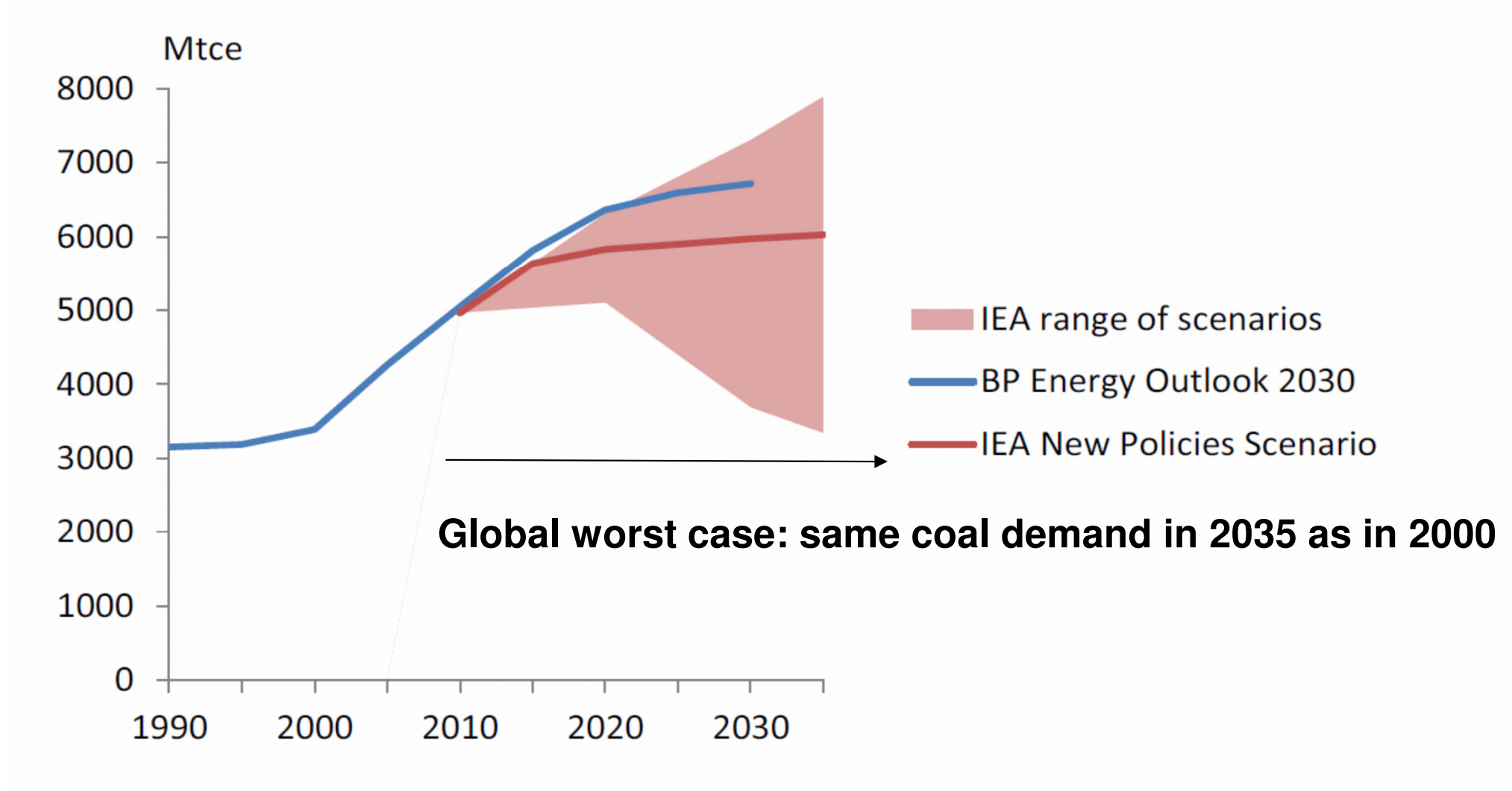
Sources: VDKi / IEA / BP / EIA / specific national statistics

World primary energy consumption by energy source

bn tce

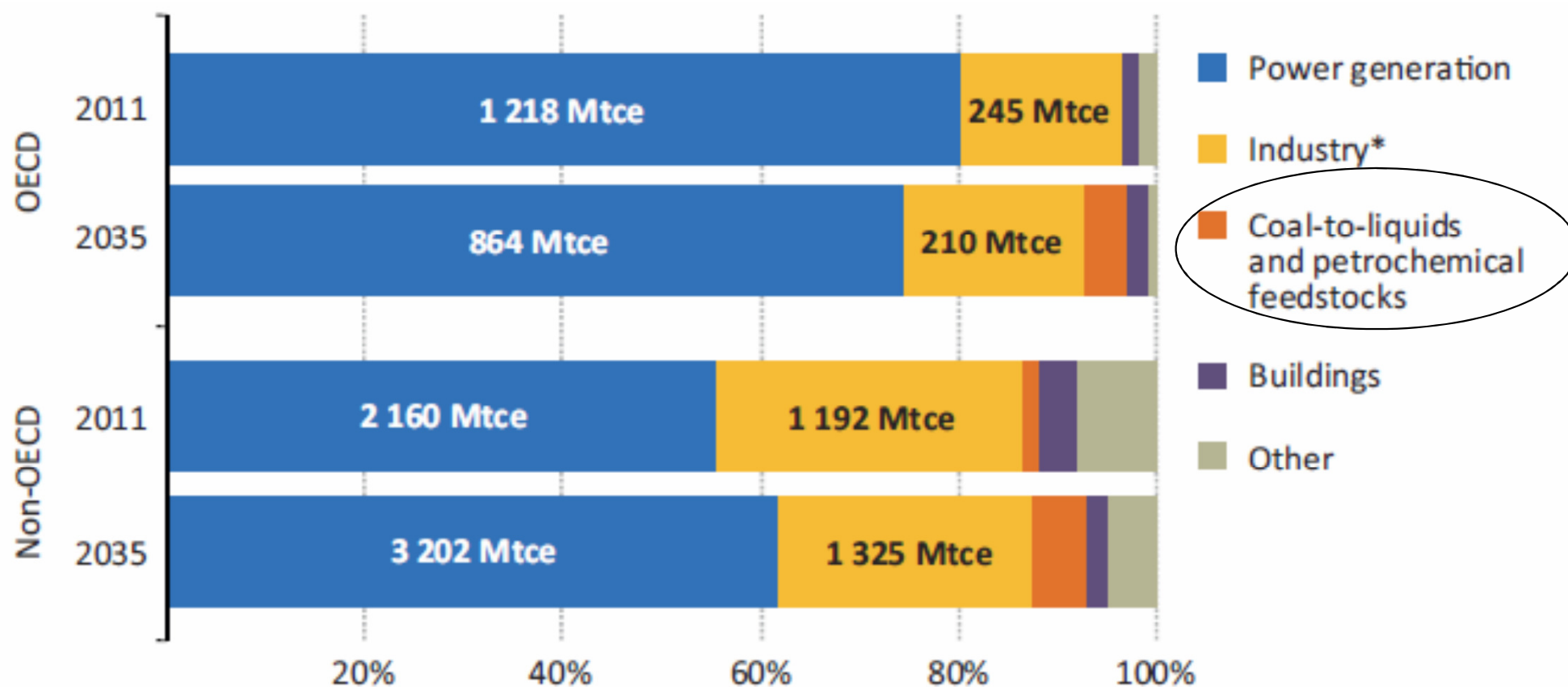


Range of scenarios about the global future of coal demand: “Coal is here to stay for a long time” (IEA)



Coal demand by key sector in the New Policies Scenario

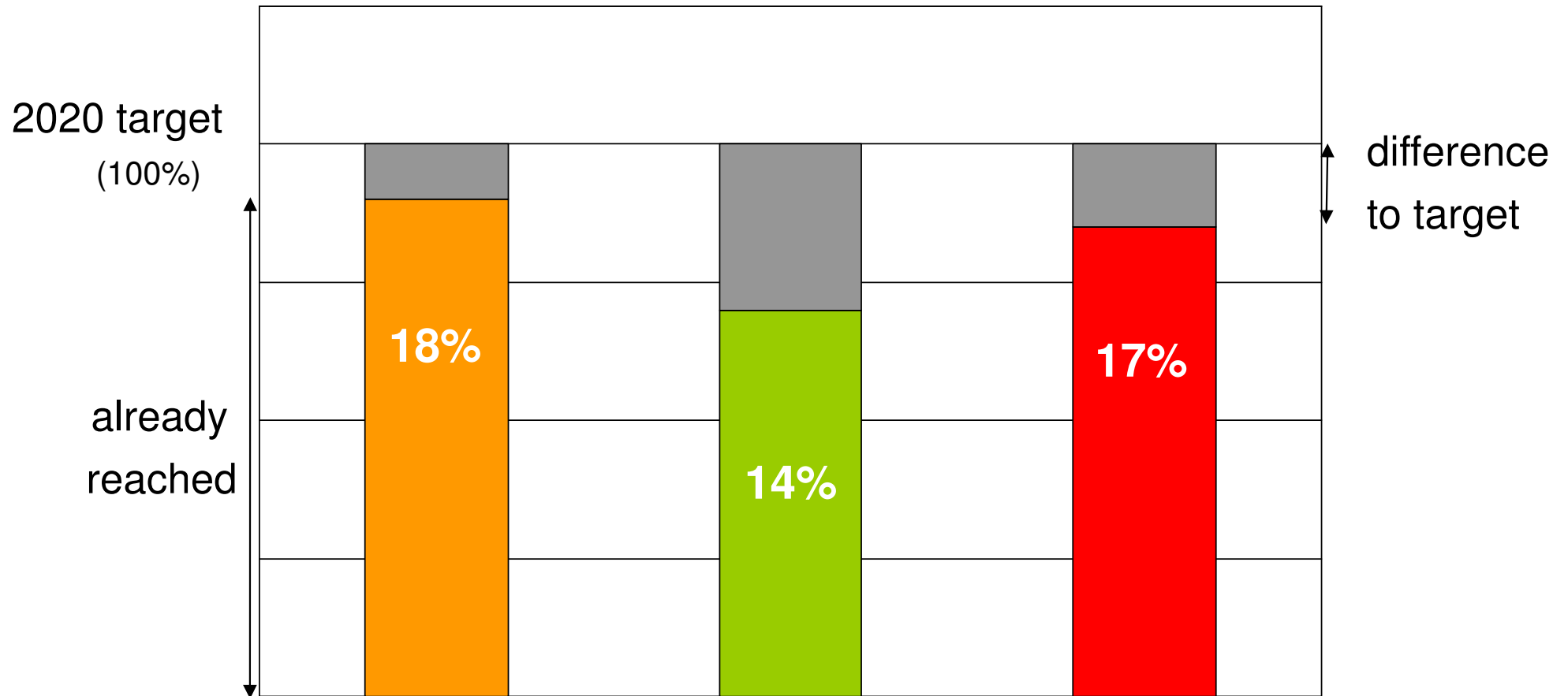
A global trend in direction of more coal-to-liquids



* includes own use and transformation in blast furnaces and coke ovens

EU: “20-20-20” energy and climate targets for 2020: some parts left to be done

Reduce (base 1990) greenhouse gas levels by 20% Increase share of renewables to 20% Reduce energy consumption by 20%*



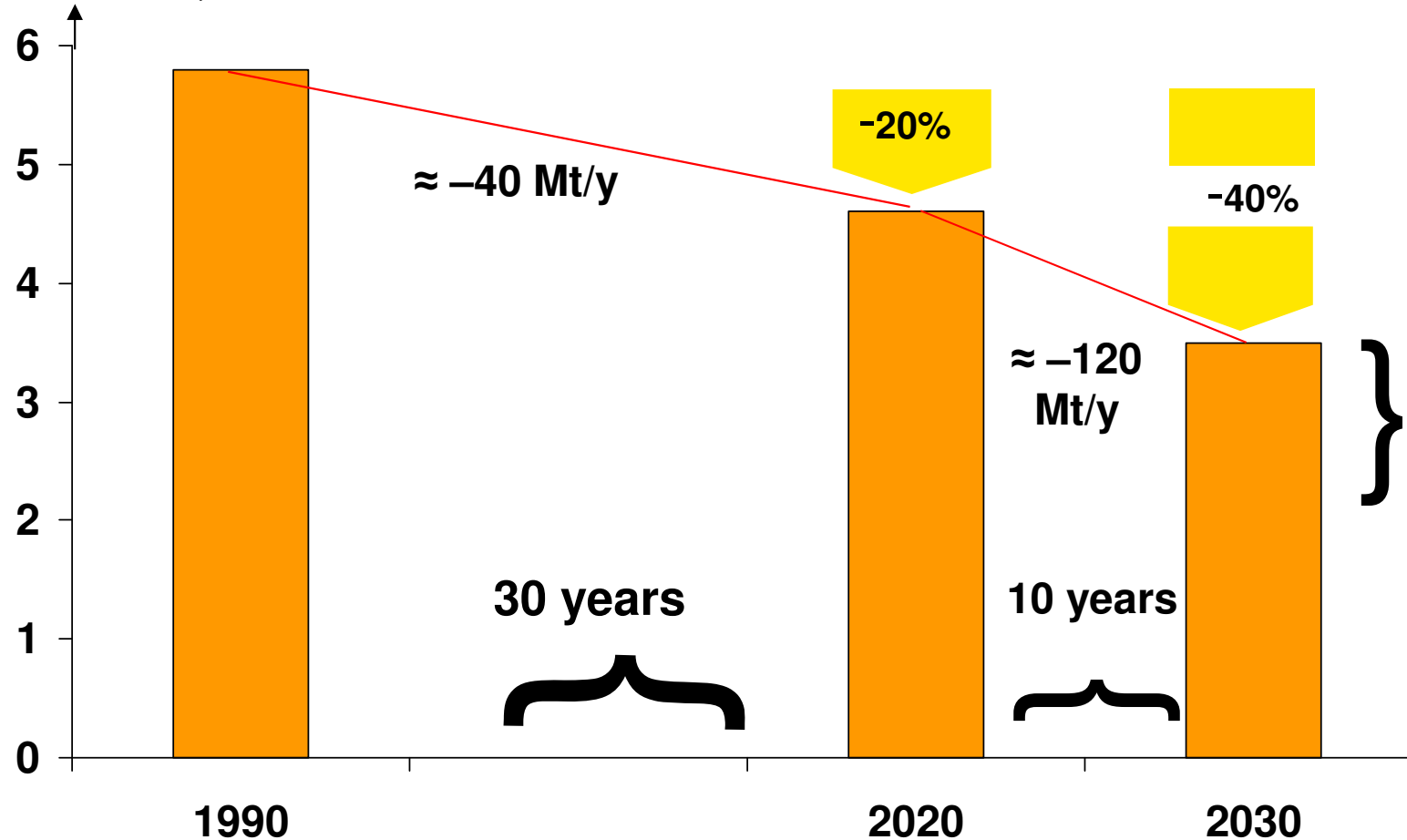
Sources: Euracoal, European Commission, Eurostat

*reduction against *trend* 2005 to 2020

Reduction of GHG emissions in the EU until 2020 and now until 2030: two stages – two speeds

GHG emissions in the EU
(billion tonnes)

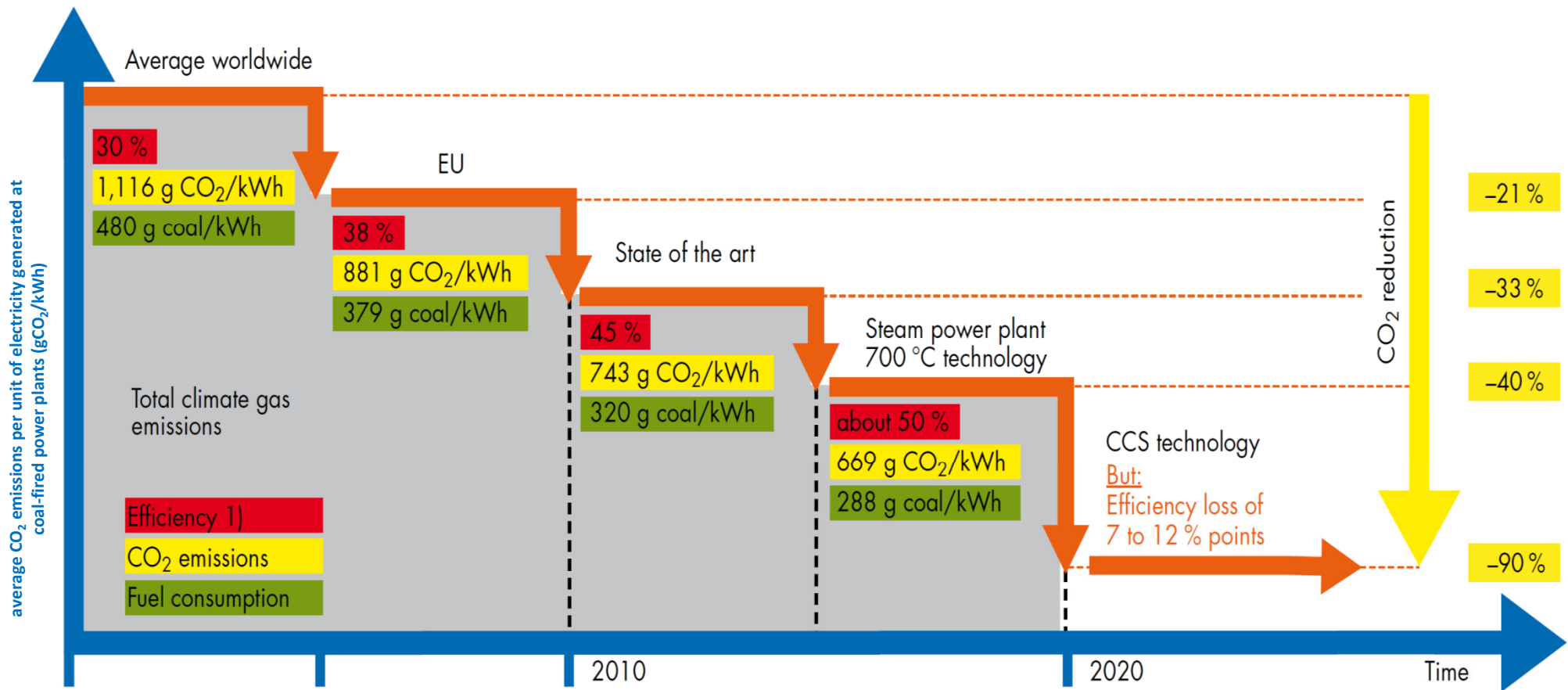
Source: Euracoal



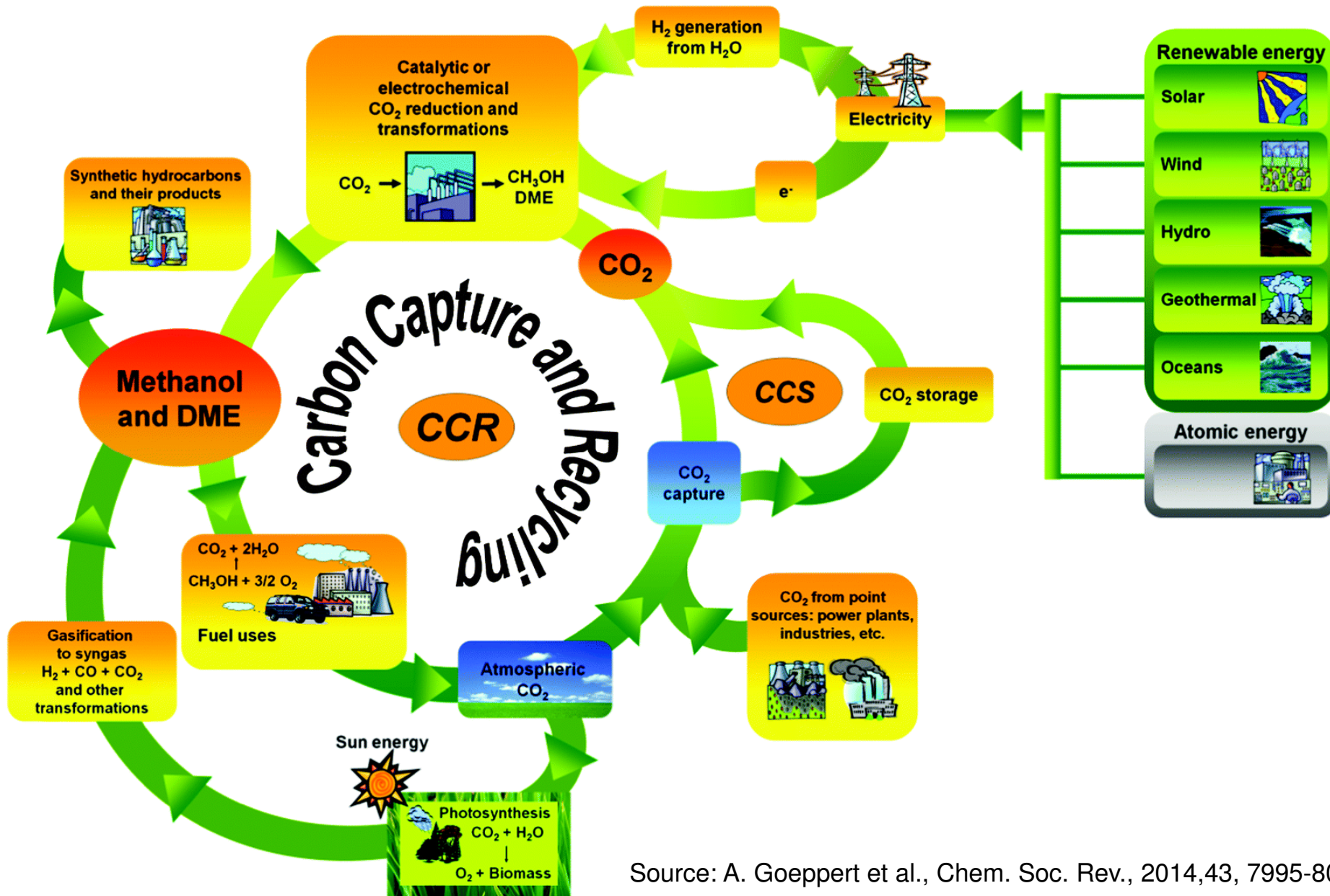
Euracoal's estimation of the costs of the 40% target: roundabout € 375 billion ~ GDP of Denmark, Austria or Finland

For the EU, this means reducing GHGs from 5.8 Gt/y in 1990, to some 4.6 Gt/y in 2020, and to some 3,5 Gt/y in 2030.

Euracoal: A (three-step) Strategy for Clean Coal could deliver a big contribution to the EU targets

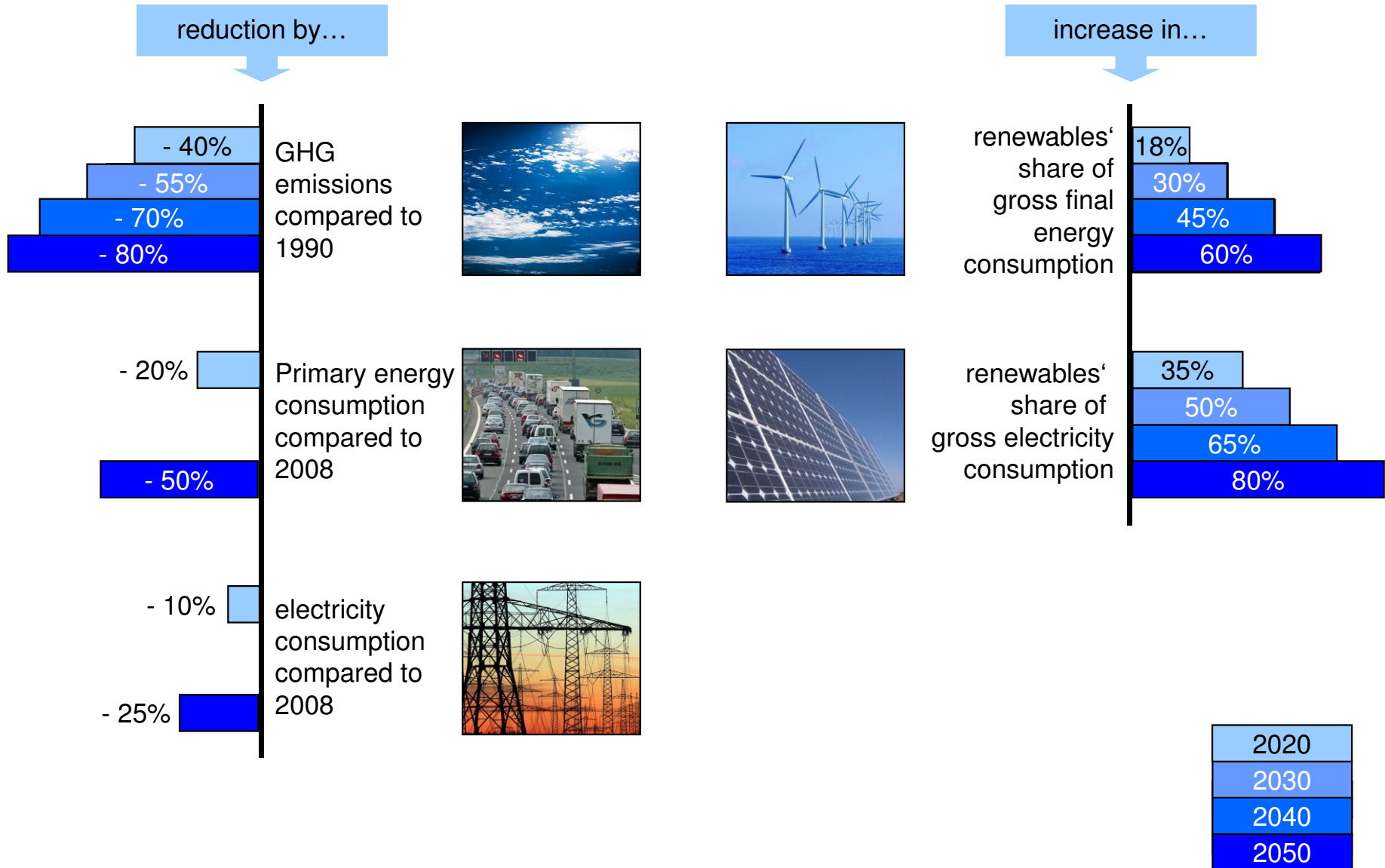


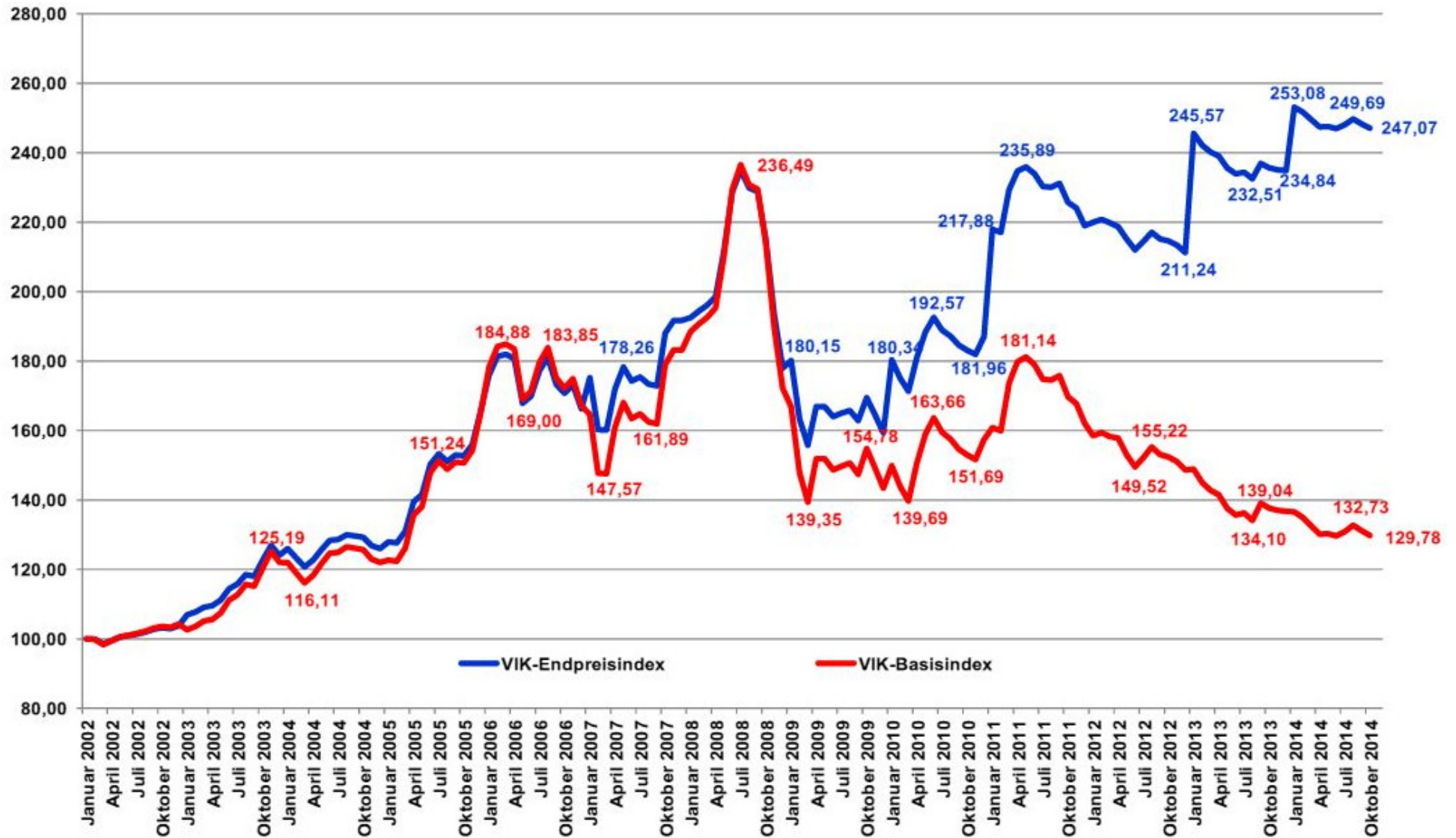
Recycling of carbon dioxide to methanol and derived products – closing the loop



Source: A. Goeppert et al., Chem. Soc. Rev., 2014,43, 7995-8048

The German Energy Plan: National targets and timeframes

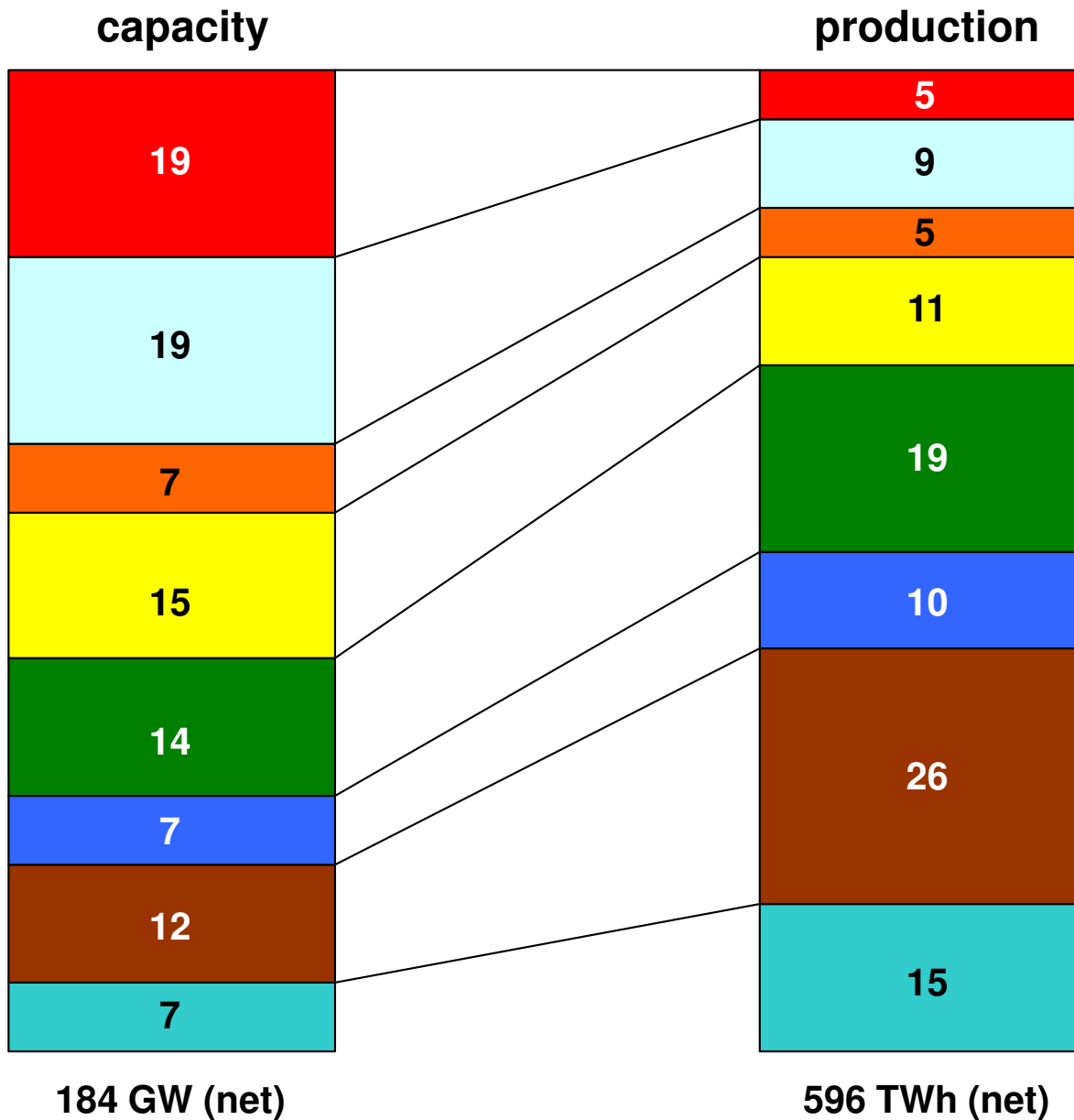




* Umlagen beinhalten: Konzessionsabgabe für SV-Kunden, KWK-G-Umlage, §19-2 StromNEV-Umlage, §17f-EnWG-Offshore-Umlage, §18 AbLaV-Umlage (jeweils LV Kat. B)

Power station capacity and electricity production in Germany 2013

shares in %



photovoltaics

wind

others*

gas

coal

biomass and hydro

lignite

nuclear

* oil, non biogenic waste, landfill/sewage/mine gas, pumped storage etc.

Contributions to the reduction in energy-related CO₂ emissions to 2020 acc. to Energy Plan targets

